



YOUR ESTATE PLANNING GUIDE

Welcome, UA Local 345 Members!

About Trust & Will

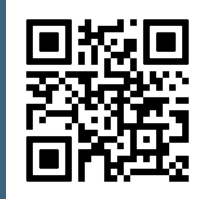
As the leading online estate planning platform, it is our mission to help families secure their legacies. We offer legally valid documents in all fifty states—designed by estate planning attorneys to comply with state-specific guidelines. Since 2017, we've helped hundreds of thousands of individuals create an estate plan with our easy-to-use online platform. We make estate planning simple, affordable, and accessible by providing a secure way to set up a plan online, using bank-level encryption that protects customer data and implements industry standard security.

Save thousands of dollars by working with us to set up your estate plan versus paying a traditional attorney. Our plans best account for anyone with an estate, typically less than \$5 million in assets. For those with more estates or detailed questions, we provide a plan with Attorney Support.

Visit trustandwill.com to learn more.

“Trust & Will came recommended from a friend and I'm glad I used them. Creating a Will was something daunting in my mind but the online format made it easy and allowed me to consider various options as I created my personalized plan.”

– Philip H., Trust & Will member



Enjoy a Complimentary Estate Plan!

Discount automatically applied at checkout

How it works

1

Answer a few simple questions.

Create your estate plan by deciding what's right for you and your family with all options customized to your specific needs.

2

Instantly download or ship your documents.

Instantly download your documents or request a complimentary shipment—included with your initial estate plan purchase.

3

Sign at your convenience.

Finalize your documents and make them legally binding by signing with witnesses and a notary.

Trust Estate Plan

Includes state-specific docs:

- ✓ Revocable Living Trust
- ✓ Schedule of Assets
- ✓ Pour Over Will
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Certification of Trust

Will Estate Plan

Includes state-specific docs:

- ✓ Last Will & Testament
- ✓ HIPPA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Testamentary Trust